



**GEORGIA  
UNITED  
METHODIST**

**FOUNDATION**

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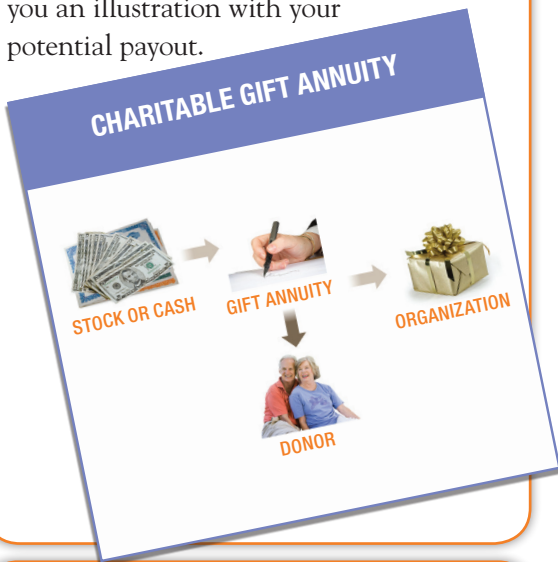
PLANNED GIVING BRIEFS



If you are concerned about how your investments are performing in today's financial markets, **you are not alone**. Many of our friends tell us that they would like to help support our mission this year, but they are uncertain about what to do in the current economy.

We want to let you know about a way that you can help us and create a more secure future for you and your family, regardless of how the economy fares. It's called a **charitable gift annuity** and it is a way for you to help us this year and receive **fixed income** for the rest of your life.

If you have questions, please contact us. We would be happy to share with you an illustration with your potential payout.



## WHY CREATE A CHARITABLE GIFT ANNUITY?

There are a number of reasons why you might find a charitable gift annuity attractive. Here are just two reasons for you to consider:

**1 YOU ARE LOOKING FOR SECURE RETIREMENT INCOME**

If you are like most of us, you are tired of watching your retirement account fluctuate with the markets. If you are looking for a more secure source of income, a charitable gift annuity is a way for you to make a tax-deductible charitable gift and create fixed income for your lifetime. Because the payment rate is fixed based on your age, your income will never change and a portion of your payment could be tax free.

**2 YOU WANT TO INCREASE YOUR CD INCOME**

If you own low-performing CDs that are maturing, you might consider transferring your CDs to us for a higher paying charitable gift annuity. The payments will be fixed for your life at a rate based on your age and a portion of your income could be tax free. Contact us to request a free illustration that includes your gift annuity rate and potential payment.

## HOW CAN A CHARITABLE GIFT ANNUITY HELP YOU?

A charitable gift annuity is a contract with our organization that benefits you. When you transfer cash, CDs, stock, or other assets to us, we promise to make fixed payments to you (and or another person) for your life. A portion of the gift annuity income could be tax free and you will receive a charitable deduction for making a gift to us. A gift annuity is a wonderful way to help us while we help you!

### SAMPLE GIFT ANNUITY RATES

AGE	RATE
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90	9.0%